

What is Going On in Access to Capital?

December 15, 2020, from 9:00 to 10:00 am

Zoom: <https://us02web.zoom.us/j/86147932162?pwd=a0VJcERUU1g4Rk1KQW1SR0RLTk02UT09>

Working Agenda

Moderator: Heidi Pickman, CAMEO (hpickman@cameonetwork.org)

Goal: Develop a roadmap to aid public and private stakeholder groups in identifying major public and private proposals and understanding methods for follow-up.

Methodology: Completion of an Excel document that identifies findings and recommendations.

Agenda:

- I. Welcome and Introductions
- II. Identify Key Reports, Initiatives, and Programs
 - a. Add Information to Excel Document
 - b. Identify Timelines
 - c. Include Web Links and Lead Organizations/Contacts
- III. Identify Key Issues Raised and Recommendations Proposed
 - a. Add Information to the Excel document (*use Column 1 for categories, such as “Ensure there are jobs for everyone who wants to work”, and Column 2 for specific recommendations, such as Create at least 1 million jobs in line with California’s climate goals, by accelerating the deployment of relatively mature clean energy technologies”*)
 - b. Identify Similarities Among Issues and Recommendations
 - c. Identify Groups Who are Prioritizing Similar Issues
 - d. Consider What Recommendations May be Missing
- IV. Final Review of Key Reports, Initiatives, and Programs
 - a. Check for Additional Reports, Initiative, and Programs
 - b. Obtain Volunteers Who will Email JEDE with a Link (*preferred*) to the Missing Report, Initiative, or Program.
- V. Closing Thoughts

Initial List of Reports:

- CA Economic Summit Play Book: <https://cafwd.org/resources/2020-california-economic-summit-playbook/>
- *First Steps toward Recovery: Saving Small Businesses*, Little Hoover Commission: <https://lhc.ca.gov/report/first-steps-toward-recovery-saving-small-businesses>
- *Recovery for All*, Gov. Newsom Task Force on Business and Jobs: <https://www.gov.ca.gov/wp-content/uploads/2020/11/Task-Force-on-Business-and-Jobs-Recovery-Report.pdf>
- Governor Small Business Disaster Package November 30, 2020: <https://www.gov.ca.gov/2020/11/30/governor-newsom-announces-immediate-assistance-for-businesses-impacted-by-covid-19-including-temporary-tax-relief-and-500-million-in-grants/>

- Main Street Tax Credit, SB 1447 (Bradford, Caballero, Cervantes): <https://www.cdtfa.ca.gov/taxes-and-fees/SB1447-tax-credit.htm>
- *Priming SDG Markets: Can International Donors and Implementers Create An Impact Investment Pipeline?*, Milken Institute: <https://milkeninstitute.org/reports/priming-sdg-markets>
- Small Business Sales and Use Tax Deferrals, Governor's November 30 Package: <https://www.cdtfa.ca.gov/>

Related December 15, 2020, WGO Workshops:

- **1:00 to 2:00 pm – WGO in Workforce and High Quality Jobs**
<https://us02web.zoom.us/j/8302448547?pwd=UIRXNS91dXd5Mlc2TThkbG5uMHBoZz09>
- **3:00 to 4:00 pm – WGO in Small Business Technical Assistance**
<https://us02web.zoom.us/j/83452767852?pwd=ZmJxQkRzeXE5Y3dld0NnaGJNTWJlJT09>